

Data Entry Initials: _____

MHS Annual Update

SmartCare Client ID Number: _____ (For data entry personnel)

Confidential Patient Information
See Welfare & Institutions Code: 5328

***Program:** _____

PLEASE Print Legibly

Highlighted fields with asterisks are required

CSI Episode Information:

***Update Reason:** Annual

Admission Date: Auto-populates from registration

General Information:

***First Name:** _____ ***Last Name:** _____ **Middle Name:** _____

Suffix: _____

Medi-Cal ID: System Informational Field Only SSN: Auto-populates from registration Date of Birth: Auto-populates from registration

Current Client Status Information:

***Employment Status:** _____ ***Education Status:** _____

***Living Arrangement:** _____

Conservatorship or Juvenile Court Status: _____

Has the client experienced a traumatic event?: Yes No Unknown

***# of Dependents under the age of 18:** _____ ***# of Dependents over the age of 17:** _____

***General Medical Condition(s):** (If No GMC in field #1, the GMC #2 and #3 is not completed. Otherwise, all three fields are required)

1. _____ 2. _____ 3. _____

Does the client have a Substance Abuse/Dependence Issue?

- Yes, the client has a substance abuse/dependence issue
- No, the client does not have a substance abuse/dependence issue
- Unknown
- Not Reported

If answered Yes to above indicate the Substance abuse diagnosis (F10-F19.99) _____

Annual Update Required Data Field Tables

Employment Status: Must enter data on this field

	Rehabilitative work, less than 20 hours per week	Unemployed, actively seeking work
Competitive job market, 35 hours/more	Rehabilitative work, 20 to 35 hours per week	Unemployed, not actively seeking work
Competitive job market, 20 hours/less	School, full-time	Retired
Competitive job market, 20 to 35 hours per week	Job training, full-time	Not in the labor force
Full-time home making responsibility	Part time school / job training	Unknown
Rehabilitative work, 35 hours or more per week	Volunteer work	Resident / Inmate

Education Status: Must enter data on this field

Never Attended	Grade 9	Grade 19	Client Declined to State
Kindergarten	Grade 10	Grade 20	Client Unable to Answer due to disability
Grade 1	Grade 11	Vocational Program	Grade 21
Grade 2	Grade 12	Associate degree	Grade 22
Grade 3	Grade 13	Bachelors	Grade 23
Grade 4	Grade 14	Masters	Grade 24
Grade 5	Grade 15	Professional Doctorate Degree	Grade 25
Grade 6	Grade 16	Doctoral degree	Grade 26
Grade 7	Grade 17	Other	Grade 27
Grade 8	Grade 18	Unknown	Grade 28; 29;30

Living Arrangement: Must enter data on this field

Alcohol Abuse Facility	Homeless, In transit	PHF/Inpatient Psych
Adult Residential Facility, Social Rehabilitation Facility	Homeless, no identifiable county residence	Residential Treatment Center (includes levels 13-14 for children)
Community Treatment Facility	House or Apartment (includes trailers)	Satellite Housing (applies to adults only)
Crisis Residential Facility	House or apt. requiring some support with daily activities of living (applies to adults only)	Single room (Motel, rooming hours)
CRTS long-term or transitional housing	House or apt. requiring daily support and supervision (applies to adults only)	Small Board & Care (6 rooms or less)
Drug Abuse Facility	Hotel	SNF/ICF/IMD. For Psychiatric reasons
Foster family home (for children)	Justice Related	SNF/ICF/Nursing Home for physical health reasons
General Hospital	Large Board & Care (7 beds or more)	State hospital
Group Home (includes Levels 1-12 for children)	Mental Health Rehabilitation Center (24-hours)	Supportive housing
Group Quarters (dorm, migrant barracks)	Other	Temporary Arrangement
Unknown	VA Hospital	

Conservatorship or Juvenile Court Status: (optional field)

Temporary Conservatorship (W&I Code, Section 5353)	PC 2974 (Penal Code, Section 2974)	Not Applicable
Murphy (W&I Code, Section 5008)	Representative Payee Without Conservatorship (W&I Code, Section 5686)	Unknown/ Not Reported
Lanterman-Petris-Short (W&I Code, Section 5358)	Juvenile Court, Dependent of the Court (W&I Code 300)	
Probate (Probate Code, Division 4, Section 1400)	Juvenile Court, Ward-status offender (W&I Code 601)	
PC 2974 (Penal Code, Section 2974)	Juvenile Court, Ward-Juvenile Offender (W&I Code 602)	

General Medical Condition Summary Codes: Enter up to three General Medical Condition Summary Codes

Arterial Sclerotic Disease	Cirrhosis	Osteoporosis	Physical Disability
Heart Disease	Diabetes	Cancer	Stroke
Hypercholesterolemia	Infertility	Blind / Visually Impaired	Tinnitus
Hyperlipidemia	Hyperthyroid	Chronic Pain	Ear Infections
Hypertension	Obesity	Deaf / Hearing Impaired	Asthma
Birth Defects	Anemia	Epilepsy / Seizures	Sexually Transmitted Disease (STD)
Cystic Fibrosis	Allergies	Migraines	Other
Psoriasis	Hepatitis	Multiple Sclerosis	Unknown/Not Reported General Medical
Digestive Disorder	Arthritis	Muscular Dystrophy	No General Medical Condition
Ulcers	Carpal Tunnel Syndrome	Parkinson's Disease	